Stage 3 Solution Analysis

California Department of Technology, SIMM 19C.2 (Rev. 3.0.7, 2/28/2022)

3.1 General Information

1. **Agency or State Entity Name: 1115 - Department of Cannabis Control**

   If Agency/entity is not on the list, then enter here with the organization code.

   Click or tap here to enter text.

2. **Proposal Name: Cannabis Systems Integration (CSI) Project**
3. **Department of Technology Project Number (0000-000): 1115-005**
4. **S3SD Version Number: Version 1**
5. **CDT Billing Case Number: CS0091969**

   Don't have a Case Number? Login to the CDT IT Services Portal to get one. If you need assistance with a login, contact your Account Lead.

3.2 Submittal Information

1. **Contact Information**

   Contact Name: Lisa Rangel

   Contact Email: Lisa.Rangel@cannabis.ca.gov

   Contact Phone: (279) 243-3599

2. **Submission Type: New Submission**

   If Withdraw, select Reason: Choose an item.

   If Other, specify reason here: Click or tap here to enter text.

   Sections Changed if an update or resubmission: (List all the sections that changed.)

   Click or tap here to enter text.

   Summary of Changes: (Summarize updates made.)

   Click or tap here to enter text.

3. **Attach Project Approval Executive Transmittal** to your email submission.
4. **Attach updated Procurement Assessment Form** with Stage 3 information to your email submission.
5. **Conditions from Stage 2 Approval** (Enter any conditions from the Stage 2 Alternatives Analysis approval letter issued by CDT):

   Approval of the FY 26/27 BCP for Project Funding. Funding approved January 10, 2026.

3.3 Detailed Solution Requirements and Outcomes

1. **Attach detailed** Requirements and Outcomes documents including traceability matrix to the email submission. Include any changed or updated requirements.**Stage 2 Requirements and Outcomes Changes**

   Since approval of the Stage 2 Alternatives Analysis, has the agency/state entity developed or modified any requirements and/or outcomes that were not represented in Stage 2? Yes

   If "Yes," explain:

   Some additional requirements were added to cover additional business processes that were not already covered in Stage 2 Alternatives Analysis. Additionally, various requirements that were presented in Stage 2 Alternatives Analysis were consolidated to present clearer, more concise requirements which better suit the objectives behind the relative business processes.

   If "Yes," please describe the nature and scope of the change(s) and how the requirements and/or outcomes align with the business objectives established in the Stage 1 Business Analysis:

   Requirements were added for the business process of 'Cites & Fines' as these requirements were not readily available during the submission of Stage 2 Alternatives Analysis. Cites & Fines is a core business process with a unique set of requirements, which directly relates back to the objectives in the Stage 1 Business Analysis. Additionally, various requirements across multiple business processes were consolidated to present requirements that better pointed to the underlying business process needs and objectives in accordance with the Stage 1 Business Analysis.

2. **Attach** the updated To-Be Workflow(s) to your email submission.

   If To-Be business process workflow(s) is not attached, explain why:

   3.3_To_Be_Business_Process_Licensing

   3.3_To_Be_Business_Process_Compliance

3. **Attach** the Statement of Work to your email submission.

3.4 Project and Procurements Roadmap

Attach a Project and Procurements Roadmap or Summary to the submission.

The roadmap or summary should include both the primary and all ancillary procurements.

3.4_Roadmap Planning_Project_Future Ops

3.5 Project Planning

Are the following Project Management Plans or artifacts completed to the required level, approved by the designated agency/state entity authority, and available for the Department of Technology to review? **Choose**: 'Yes,' 'No,' or 'Not Applicable.' If 'No' or 'Not Applicable,' provide the artifact status in the space provided.

Project Management Plan (Draft):No

Status: PM Consulting (State) Deliverable

Risk Management Plan (Approved):Yes

Status: Submitted with Stage 3

Issue and Action Item Management Plan (Approved):Not applicable

Status: Risk and Issue Register Log used and Action Plan

Change Control Management Plan (Approved):Yes

Status: Submitted with Stage 3

Quality Management Plan (Approved):Yes

Status: Submitted with Stage 3

Testing Management Plan (Approved):No

Status: Vendor Deliverable

Security Management Plan (Approved):No

Status: Vendor deliverable

Contract Management Plan (Updated Draft):Yes

Status: Approved and submitted with Stage 2

Other (enter name) Click here to enter text. Plan: Choose an item.

Status: Click or tap here to enter text.

3.6 Primary Solicitation

Attach the Primary Solicitation document to your email submission.

For a standard procurement, please attach a copy of your IFB, RFP, or RFO.

For a challenge-based procurement, please attach a copy of the solicitation.

RFP Attached

3.7 Ancillary Procurements

1. **Attach** all in-progress and completed ancillary procurement documents to your email submission.
2. Has the project begun procurement activities for Independent Verification and Validation (IV&V) services per the State Administrative Manual Section 4940.3? No

If "Yes," indicate the planned start date for IV&V services below:

Click or tap to enter a date.

If "No" or "Not applicable," provide a brief explanation below:

IV&V procurement will begin six months prior to project start. Current start date is January 2027 per latest baselined project schedule.

Provide the following information for each of your ancillary procurements:

Service Type: Project Manager

If "Other," specify: Click or tap here to enter text.

Roles/Responsibilities or Tasks: Project Manager State

Status: Planned

CDT STP Conducted: No

Procurement Type:IT-MSA

If "Other," specify: Click or tap here to enter text.

Length of Contract: 3 years

Service Type: Organizational Change Management

If "Other," specify: Click or tap here to enter text.

Roles/Responsibilities or Tasks: Organization Change Management

Status: Planned

CDT STP Conducted: No

Procurement Type:IT-MSA

If “Other,” specify: Click or tap here to enter text.

Length of Contract: 3 years

Service Type: Other

If “Other,” specify: Data Conversion Consultant

Roles/Responsibilities or Tasks: Data Conversion Consultant State

Status: Planned

CDT STP Conducted: No

Procurement Type:IT-MSA

If “Other,” specify: Click or tap here to enter text.

Length of Contract: 3 years

Service Type: Other

If “Other,” specify: Reports Consultant (Google Cloud)

Roles/Responsibilities or Tasks: Reports Consultant (Google Cloud)

Status: Planned

CDT STP Conducted: No

Procurement Type:IT-MSA

If “Other,” specify: Click or tap here to enter text.

Length of Contract: 3 years

TIP: Copy and paste or click the + button in the lower right corner of the ancillary procurement items to add Services (for different Service Types or Lengths of Contract) with all additional information as needed.

End of agency/state entity document.

Please ensure ADA compliance before submitting this document to CDT.

When ready, submit Stage 3 and all attachments in an email to ProjectOversight@state.ca.gov.

Department of Technology Use Only

Original "New Submission" Date: 6/12/2026

Form Received Date: 6/12/2026

Form Accepted Date: 6/12/2026

Form Status: Completed

Form Status Date: 6/18/2026

Form Disposition: Approved

Form Disposition Date: 6/18/2026