Stage 3 Solution Development, Part B

California Department of Technology, SIMM 19C.4 (Rev. 2.5, July/2021)

3.13 General Information

Agency or State Entity Name: **Department of State Hospitals**

If agency/entity not in list, enter here. Click or tap here to enter text.

Organization Code: 4440

Proposal Name: Continuum Electronic Health Record (EHR) Implementation

Department of Technology Project Number (0000-000): 4440-126

3.14 Part B Submittal Information

Part B Contact Information

Contact First Name: Chad

Contact Last Name: Corrin

Contact Email: Chad.Corrin@dsh.ca.gov

Contact Phone Number: (916) 651-1399

Part B Submission Date: 2/2/2021

Part B Submission Type: Updated Submission (Post-Approval)

If "Withdraw" is specified, select reason: Choose an item.

If "Other," specify reason: Click or tap here to enter text.

Part B Sections Updated (For updated submissions only; list all that apply):

Click or tap here to enter text.

Part B Summary of Changes (Provide a concise summary of changes made):

Click or tap here to enter text.

Part B Project Approval Executive Transmittal

(Attach Transmittal to the email submission.)

Condition(s) from Previous Stage(s)

Condition #: Click or tap here to enter text.

Condition Category: Choose an item.

If "Other," specify: Click or tap here to enter text.

Condition Sub-Category: Choose an item.

If "Other," specify: Click or tap here to enter text.

Condition Description: Click or tap here to enter text.

Assessment: Choose an item.

If "Other," specify: Click or tap here to enter text.

Agency/State Entity Response: Click or tap here to enter text.

Status: Choose an item.

If "Other" is specified: Click or tap here to enter text.

TIP: Copy and paste to add Conditions as needed.

TIP: Throughout this document, you may use **Ctrl+c** and **Ctrl+v** to copy and paste sections.

Department of General Services (DGS) Delegated Purchasing Authority

Is the solicitation over or under the agency/state entity's DGS Delegated Purchasing Authority? (Select "Over" or "Under". If no procurement is planned, select "No Procurement.") Over

3.15 Solicitation Package and Evaluation Readiness (Primary solicitation only)

1. Select “Complete” for all sections of the SIMM Section 195 Statewide Technology Procurement (STP) Solicitation Template that are completed and reviewed for quality assurance in Part 1 and Part 2 below; otherwise, select “Not Complete.”

Part 1:

1. Introduction: Complete
2. Bidding Instructions: Complete
3. Administrative Requirements: Complete
4. Bid Requirements: Complete
5. Cost: Complete
6. Proposal/Bid Format and Submission Requirements: Complete
7. Evaluation: Complete
8. Informational Attachments: Complete

Part 2:

9. Appendix A, Statement of Work: Complete
10. STD 213, Standard Agreement: Complete
11. Bidder Qualifications Forms: Complete
12. Bidder Reference Forms: Complete
13. Staff Qualifications Forms: Complete
14. Staff Reference Forms: Complete
15. Cost Worksheets: Complete
16. Bidder’s Library: Not Complete
17. Functional/Non-functional Requirements: Complete

2. Describe the breakdown of the total evaluation score to be awarded (point/score) and describe how the score will be allotted, below.

EVALUATION AREA	**MAXIMUM POINTS**
PHASE 1	
Administrative Requirements	Pass/Fail
Qualification and Solution Requirements	
ATTACHMENT 12: BIDDER QUALIFICATIONS FORM	Pass/Fail
ATTACHMENT 13: BIDDER CLIENT REFERENCE FORM	250 Points
~~ATTACHMENT 15: POC SCENARIO APPROACH NARRATIVES~~	~~550 points~~

~~+ATTACHMENT 17: PROOF OF CONCEPT (POC) CONTRACT STATEMENT OF WORK~~	~~Pass/Fail~~
ATTACHMENT 14: DRAFT SYSTEM ARCHITECTURE DESCRIPTION	750 points
ATTACHMENT 15: DRAFT SOLUTION IMPLEMENTATION SCHEDULE	300
~~+ATTACHMENT 31: BIDDER COTS DEMONSTRATION~~	~~3500 points~~
Total Points Possible for Phase 1:	**5350**

Key Staff Qualifications Desirables • ATTACHMENT 16.1: PROJECT DIRECTOR - QUALIFICATION FORM through ATTACHMENT 16.8: TRAINER - QUALIFICATION FORM	750
Key Staff References • ATTACHMENT 27: STAFF REFERENCE FORM	250
~~Phase 2 - POC Evaluation~~	~~4400~~
EXHIBIT B: PRODUCT FIT/GAP ANALYSIS, FUNCTIONAL AND NON-FUNCTIONAL REQUIREMENTS	250
Narrative Response: • ATTACHMENT 21: DRAFT IMPLEMENTATION PLAN	700
Narrative Responses: • ATTACHMENT 22: DRAFT FULL SOLUTION DESIGN	700
DEMONSTRATION • ATTACHMENT 18: BIDDER COTS DEMONSTRATION	3500
INTERVIEWS	
Cost • EXHIBIT D: COST WORKBOOK	5400
Socioeconomic Program Preference Points • SECTION 3.13.6. TARGET AREA CONTRACT PREFERENCE ACT (TACPA) (O)	
Maximum Total Points Available without Preference Points Applied (Phase 1 and Phase 2)	**17,800**

TIP: Copy and paste Evaluation Areas/Maximum Scores as needed.

Evaluation Readiness Checklist

3. Is the Bidder's Library complete and ready for vendor access? Yes
4. Does the agency/state entity anticipate that any confidential information will be posted in the Bidder's Library? No
5. Has the agency/state entity tested and validated the evaluation methodology, points, and/or approach? Yes
6. Has the agency/state entity completed development of the bidder and key staff qualifications and the bidder and key staff references? Yes

   If "Yes," select the approach that will be used to validate the references submitted: Verbal (e.g., telephone with pre-defined script)
7. Are all key stakeholders (executive sponsors, business and IT project team, and procurement team) knowledgeable and committed to the evaluation methodology for the solicitation? Yes
8. Will the agency/state entity require the bidder to demonstrate any solution requirements? Yes

If “Yes,” attach the demonstration script to your email submission.

9. Have changes been made to the solicitation package (e.g., solution requirements, cost worksheets, evaluation methodology, terms, SOW) as a result of the Statewide Technology Procurement (STP) Pre-Solicitation process? No

   If “Yes,” explain changes: Click or tap here to enter text.

3.16 Public Contract Code (PCC) 6611 Readiness

1. Has the agency/state entity received approval from Department of General Services (DGS) or the Department of Technology to utilize PCC 6611? Yes

   If “Yes,” attach a preliminary draft of the negotiation plan and the approved GSPD 13-003 form to your email submission.

   Per Agency email 12/6/2021:

   The solicitation follows the Challenged Based Procurement (CBP), which utilizes PCC6611. The draft negotiation plan will be developed at the end of phase 2 of the solicitation. Once the proposals are evaluated, the details of the negotiations will be known.

3.17 Protest Processes

1. Select the protest process being utilized for the primary solicitation: Not applicable

   If “Alternative Protest Process” is selected, attach file to the email submission.

   If the protest process is “Not applicable” for the solicitation, explain:
   Per Agency email 12/6/2021: The solicitation follows the Challenged Based Procurement (CBP), which utilizes PCC6611. No protest process in CBP. Any protests would be filed under a writ.

3.18 Project Management Planning

Are the following project management plans or project artifacts complete, approved by the designated agency/state entity authority, and available for Department of Technology review? Select “Yes,” “No,” or “Not applicable.”

Project Management Plan:Yes

If “No”, provide the status: Choose an item.

If “Not applicable,” explain: Click or tap here to enter text.

Change Control Management Plan:Yes

If “No”, provide the status: Choose an item.

If “Not applicable,” explain: Click or tap here to enter text.

Configuration Management Plan:Not applicable

If “No”, provide the status: Choose an item.

If “Not applicable,” explain: The chosen vendor will be responsible for this as the configuration related activities and plan will depend on the chosen solution/package.

Data Management Plan:Yes

If “No”, provide the status: Choose an item.

If “Not applicable,” explain: Click or tap here to enter text.

Maintenance and Operations Plan:Yes

If “No”, provide the status: Choose an item.

If “Not applicable,” explain:

Procurement Management Plan:Yes

If “No”, provide the status: Choose an item.

If “Not applicable,” explain: Click or tap here to enter text.

Contract Management Plan:Yes

If “No”, provide the status: Choose an item.

If “Not applicable,” explain:

Quality Management Plan:No

If “No”, provide the status:Developing

If “Not applicable,” explain: Click or tap here to enter text.

Testing Management Plan:No

If “No”, provide the status:Developing

If “Not applicable,” explain: .

Security Management Plan:No

If “No”, provide the status:Developing

If “Not applicable,” explain:

Business Continuity Management Plan (Including Technology Recovery Plan):Not applicable

If “No”, provide the status:Not Started Yet

If “Not applicable,” explain: Content dependent upon the selected solution

Risk Management Plan:Yes

If “No”, provide the status: Choose an item.

If “Not applicable,” explain: Click or tap here to enter text.

Communication Management Plan:Yes

If “No”, provide the status: Choose an item.

If “Yes,” describe: Project Communications management

Cost Management Plan:Yes

If “No”, provide the status: Choose an item.

If “Yes,” describe: Processes for managing project cost

Issue Management Plan:Yes

If “No”, provide the status: Choose an item.

If “Yes,” describe: Processes for managing project issues

Governance Management Plan:Yes

If “No”, provide the status: Choose an item.

If “Yes,” describe: Processes for managing project Governance

HR and Staff Management Plan:Yes

If “No”, provide the status: Choose an item.

If “Yes,” describe: Processes for managing project staff

Schedule Management Plan:Yes

If “No”, provide the status: Choose an item.

If “Yes,” describe: Processes for managing the project schedule

Scope Management Plan:Yes

If “No”, provide the status: Choose an item.

If “Yes,” describe: Processes for managing project scope

Stakeholder Management Plan:Yes

If “No”, provide the status: Choose an item.

If “Yes,” describe: Processes for managing project stakeholders

3.19 Staffing Allocation

_____ Redirected _____

Project Team Role:SME

If “Other,” specify: Clinical Technology Analyst (CTA) Team

Quantity: 1

Level of Participation (%): 60

Classification (State Resources Only): Other

If “Other,” specify: Supervising Rehab Therapist

Source: Redirected

Tenure/Time Base: Permanent

Project Team Role:SME

If “Other,” specify: Clinical Technology Analyst (CTA) Team

Quantity: 1

Level of Participation (%): 40

Classification (State Resources Only): Other

If “Other,” specify: Staff Psychologist

Source: Redirected

Tenure/Time Base: Permanent

Project Team Role:SME

If “Other,” specify: Clinical Technology Analyst (CTA) Team

Quantity: 1

Level of Participation (%): 60

Classification (State Resources Only): Other

If “Other,” specify: Program Assistant

Source: Redirected

Tenure/Time Base: Permanent

Project Team Role:SME

If “Other,” specify: Clinical Technology Analyst (CTA) Team

Quantity: 1

Level of Participation (%): 40

Classification (State Resources Only): Other

If “Other,” specify: Registered Nurse

Source: Redirected

Tenure/Time Base: Permanent

Project Team Role:SME

If “Other,” specify: Click or tap here to enter text.

Quantity: 1

Level of Participation (%): 20

Classification (State Resources Only): Other

If “Other,” specify: Acct Admin I (Sup)

Source: Redirected

Tenure/Time Base: Permanent

Project Team Role:SME

If “Other,” specify: Click or tap here to enter text.

Quantity: 1

Level of Participation (%): 10

Classification (State Resources Only): Other

If “Other,” specify: Acct Officer Sup

Source: Redirected

Tenure/Time Base: Permanent

Project Team Role:SME

If “Other,” specify: Click or tap here to enter text.

Quantity: 1

Level of Participation (%): 10

Classification (State Resources Only): Other

If “Other,” specify: Asst Coordinator of Nursing Services

Source: Redirected

Tenure/Time Base: Permanent

Project Team Role:SME

If “Other,” specify: Click or tap here to enter text.

Quantity: 1

Level of Participation (%): 10

Classification (State Resources Only): Other

If “Other,” specify: Assoc. Acct Analyst

Source: Redirected

Tenure/Time Base: Permanent

Project Team Role:SME

If “Other,” specify: Click or tap here to enter text.

Quantity: 1

Level of Participation (%): 60

Classification (State Resources Only): Associate Governmental Program Analysis (AGPA)

If “Other,” specify

Source: Redirected

Tenure/Time Base: Permanent

Project Team Role:SME

If “Other,” specify: Click or tap here to enter text.

Quantity: 1

Level of Participation (%): 40

Classification (State Resources Only): Other

If “Other,” specify: Clinical Social Worker (Health/Corr Fac)

Source: Redirected

Tenure/Time Base: Permanent

Project Team Role:SME

If “Other,” specify: Click or tap here to enter text.

Quantity: 1

Level of Participation (%): 100

Classification (State Resources Only): Other

If “Other,” specify: Health Record Technician III

Source: Redirected

Tenure/Time Base: Permanent

Project Team Role:SME

If “Other,” specify: Click or tap here to enter text.

Quantity: 1

Level of Participation (%): 40

Classification (State Resources Only): Other

If “Other,” specify: Pharmacist I, DMH and DDS

Source: Redirected

Tenure/Time Base: Permanent

Project Team Role:SME

If “Other,” specify: Click or tap here to enter text.

Quantity: 1

Level of Participation (%): 25

Classification (State Resources Only): Other

If “Other,” specify: Pharmacist II

Source: Redirected

Tenure/Time Base: Permanent

Project Team Role:SME

If “Other,” specify: Click or tap here to enter text.

Quantity: 1

Level of Participation (%): 10

Classification (State Resources Only): Other

If “Other,” specify: Physical Therapy Assistant

Source: Redirected

Tenure/Time Base: Permanent

Project Team Role:SME

If “Other,” specify: Click or tap here to enter text.

Quantity: 1

Level of Participation (%): 30

Classification (State Resources Only): Other

If “Other,” specify: Physician and Surgeon (Safety)

Source: Redirected

Tenure/Time Base: Permanent

Project Team Role:SME

If “Other,” specify: Click or tap here to enter text.

Quantity: 1

Level of Participation (%): 10

Classification (State Resources Only): Other

If “Other,” specify: Program Technician II

Source: Redirected

Tenure/Time Base: Permanent

Project Team Role:SME

If “Other,” specify: Click or tap here to enter text.

Quantity: 1

Level of Participation (%): 100

Classification (State Resources Only): Other

If “Other,” specify: Psychiatric Technician (Safety)

Source: Redirected

Tenure/Time Base: Permanent

Project Team Role:SME

If “Other,” specify: Click or tap here to enter text.

Quantity: 1

Level of Participation (%): 75

Classification (State Resources Only): Other

If “Other,” specify: Psychologist (Health-Clinical-Safety)

Source: Redirected

Tenure/Time Base: Permanent

Project Team Role:SME

If “Other,” specify: Click or tap here to enter text.

Quantity: 1

Level of Participation (%): 75

Classification (State Resources Only): Other

If “Other,” specify: Public Health Nurse II

Source: Redirected

Tenure/Time Base: Permanent

Project Team Role:SME

If “Other,” specify: Click or tap here to enter text.

Quantity: 1

Level of Participation (%): 75

Classification (State Resources Only): Other

If “Other,” specify: Registered Dietician (Safety)

Source: Redirected

Tenure/Time Base: Permanent

Project Team Role:SME

If “Other,” specify: Click or tap here to enter text.

Quantity: 1

Level of Participation (%): 100

Classification (State Resources Only): Other

If “Other,” specify: Registered Nurse (Safety)

Source: Redirected

Tenure/Time Base: Permanent

Project Team Role:SME

If “Other,” specify: Click or tap here to enter text.

Quantity: 1

Level of Participation (%): 75

Classification (State Resources Only): Other

If “Other,” specify: Rehabilitation Therapist, State Facilities-Occup

Source: Redirected

Tenure/Time Base: Permanent

Project Team Role:SME

If “Other,” specify: Click or tap here to enter text.

Quantity: 1

Level of Participation (%): 10

Classification (State Resources Only): Other

If “Other,” specify: Senior Acct Officer (sup)

Source: Redirected

Tenure/Time Base: Permanent

Project Team Role:SME

If “Other,” specify: Click or tap here to enter text.

Quantity: 1

Level of Participation (%): 60

Classification (State Resources Only): Other

If “Other,” specify: Senior Psychiatric Tech (Safety)

Source: Redirected

Tenure/Time Base: Permanent

Project Team Role:SME

If “Other,” specify: Click or tap here to enter text.

Quantity: 1

Level of Participation (%): 10

Classification (State Resources Only): Other

If “Other,” specify: Sr. Psychologist (Health Facility) Spec

Source: Redirected

Tenure/Time Base: Permanent

Project Team Role:SME

If “Other,” specify: Click or tap here to enter text.

Quantity: 1

Level of Participation (%): 20

Classification (State Resources Only): Other

If “Other,” specify: Staff Psychiatrist (Safety)

Source: Redirected

Tenure/Time Base: Permanent

Project Team Role:SME

If “Other,” specify: Click or tap here to enter text.

Quantity: 1

Level of Participation (%): 40

Classification (State Resources Only): Other

If “Other,” specify: Staff Services Analyst (General)

Source: Redirected

Tenure/Time Base: Permanent

Project Team Role:SME

If “Other,” specify: Click or tap here to enter text.

Quantity: 1

Level of Participation (%): 30

Classification (State Resources Only): Other

If “Other,” specify: Staff Services Manager I

Source: Redirected

Tenure/Time Base: Permanent

Project Team Role:SME

If “Other,” specify: Click or tap here to enter text.

Quantity: 1

Level of Participation (%): 20

Classification (State Resources Only): Other

If “Other,” specify: Supervising Psychiatric Social Worker I

Source: Redirected

Tenure/Time Base: Permanent

Project Team Role:SME

If “Other,” specify: Click or tap here to enter text.

Quantity: 1

Level of Participation (%): 20

Classification (State Resources Only): Other

If “Other,” specify: Supervising Registered Nurse (Safety)

Source: Redirected

Tenure/Time Base: Permanent

Project Team Role:SME

If “Other,” specify: Click or tap here to enter text.

Quantity: 1

Level of Participation (%): 10

Classification (State Resources Only): Other

If “Other,” specify: Supervising Rehabilitation Therapist

Source: Redirected

Tenure/Time Base: Permanent

Project Team Role:SME

If “Other,” specify: Click or tap here to enter text.

Quantity: 1

Level of Participation (%): 10

Classification (State Resources Only): Other

If “Other,” specify: Unit Supervisor (Safety)

Source: Redirected

Tenure/Time Base: Permanent

Project Team Role:SME

If “Other,” specify: Click or tap here to enter text.

Quantity: 1

Level of Participation (%): 30

Classification (State Resources Only):IT Specialist I

If “Other,” specify: Click or tap here to enter text.

Source: Redirected

Tenure/Time Base: Permanent

Project Team Role:SME

If “Other,” specify: Click or tap here to enter text.

Quantity: 1

Level of Participation (%): 25

Classification (State Resources Only):IT Supervisor I

If “Other,” specify: Click or tap here to enter text.

Source: Redirected

Tenure/Time Base: Permanent

Project Team Role:SME

If “Other,” specify: EHR ADV Team 2

Quantity: 1

Level of Participation (%): 40

Classification (State Resources Only): Other

If “Other,” specify: Health Program Specialist II (EHR-a Billing)

Source: Redirected

Tenure/Time Base: Permanent

Project Team Role:SME

If “Other,” specify: EHR ADV Team 2

Quantity: 1

Level of Participation (%): 80

Classification (State Resources Only): Other

If “Other,” specify: Program Assistant

Source: Redirected

Tenure/Time Base: Permanent

Project Team Role:SME

If “Other,” specify: EHR ADV Team 2

Quantity: 1

Level of Participation (%): 10

Classification (State Resources Only): Other

If “Other,” specify: Senior Psychiatrist (Sup)

Source: Redirected

Tenure/Time Base: Permanent

Project Team Role: Other

If “Other,” specify: IT App Dev Team

Quantity: 3

Level of Participation (%): 100

Classification (State Resources Only):IT Specialist III

If “Other,” specify: Click or tap here to enter text.

Source: Redirected

Tenure/Time Base: Permanent

Project Team Role: Other

If “Other,” specify: IT App Dev Team

Quantity: 1

Level of Participation (%): 25

Classification (State Resources Only):IT Specialist II

If “Other,” specify: Click or tap here to enter text.

Source: Redirected

Tenure/Time Base: Permanent

Project Team Role: Other

If “Other,” specify: IT App Dev Team

Quantity: 1

Level of Participation (%): 40

Classification (State Resources Only):IT Associate

If “Other,” specify: Click or tap here to enter text.

Source: Redirected

Tenure/Time Base: Permanent

Project Team Role:SME

If “Other,” specify: User Support SME/CTA Team

Quantity: 1

Level of Participation (%): 20

Classification (State Resources Only): Other

If “Other,” specify: Rehabilitation Therapist

Source: Redirected

Tenure/Time Base: Permanent

Project Team Role:SME

If “Other,” specify: User Support SME/CTA Team

Quantity: 1

Level of Participation (%): 20

Classification (State Resources Only): Other

If “Other,” specify: Staff Psychologist

Source: Redirected

Tenure/Time Base: Permanent

Project Team Role:SME

If “Other,” specify: User Support SME/CTA Team

Quantity: 1

Level of Participation (%): 20

Classification (State Resources Only): Other

If “Other,” specify: Program Assistant

Source: Redirected

Tenure/Time Base: Permanent

Project Team Role:SME

If “Other,” specify: User Support SME/CTA Team

Quantity: 1

Level of Participation (%): 20

Classification (State Resources Only): Other

If “Other,” specify: Registered Nurse

Source: Redirected

Tenure/Time Base: Permanent

Project Team Role:SME

If “Other,” specify: User Support SME/CTA Team

Quantity: 1

Level of Participation (%): 20

Classification (State Resources Only): Other

If “Other,” specify: Health Record Tech III

Source: Redirected

Tenure/Time Base: Permanent

Project Team Role:SME

If “Other,” specify: User Support SME/CTA Team

Quantity: 1

Level of Participation (%): 20

Classification (State Resources Only): Other

If “Other,” specify: Physical Therapist I

Source: Redirected

Tenure/Time Base: Permanent

Project Team Role:SME

If “Other,” specify: User Support SME/CTA Team

Quantity: 1

Level of Participation (%): 20

Classification (State Resources Only): Other

If “Other,” specify: Health Program Specialist I

Source: Redirected

Tenure/Time Base: Permanent

Project Team Role:SME

If “Other,” specify: Training Team

Quantity: 1

Level of Participation (%): 50

Classification (State Resources Only): Other

If “Other,” specify: Supervising Nurse II

Source: Redirected

Tenure/Time Base: Permanent

Project Team Role:SME

If “Other,” specify: Training Team

Quantity: 1

Level of Participation (%): 100

Classification (State Resources Only): Other

If “Other,” specify: Nurse Instructor

Source: Redirected

Tenure/Time Base: Permanent

_____ New _____

Project Team Role: Project Manager

If “Other,” specify: Project Director

Quantity: 1

Level of Participation (%): 100

Classification (State Resources Only):IT Manager II

If “Other,” specify: Click or tap here to enter text.

Source: New

Tenure/Time Base: Permanent

Project Team Role: Contract Manager

If “Other,” specify: Click or tap here to enter text.

Quantity: 1

Level of Participation (%): 100

Classification (State Resources Only):IT Supervisor II

If “Other,” specify: Click or tap here to enter text.

Source: New

Tenure/Time Base: Permanent

Project Team Role:SME

If “Other,” specify: EHR-A Billing

Quantity: 1

Level of Participation (%): 100

Classification (State Resources Only): Other

If “Other,” specify: Health Program Specialist II

Source: New

Tenure/Time Base: Permanent

Project Team Role: Other

If “Other,” specify: Legal Expert

Quantity: 1

Level of Participation (%): 100

Classification (State Resources Only): Other

If “Other,” specify: Attorney III

Source: New

Tenure/Time Base: Permanent

Project Team Role: Business Analyst

If “Other,” specify: Clinical Technology Analyst / Leadership Team

Quantity: 1

Level of Participation (%): 100

Classification (State Resources Only): Other

If “Other,” specify: Rehabilitation Therapist

Source: New

Tenure/Time Base: Permanent

Project Team Role: Business Analyst

If “Other,” specify: Clinical Technology Analyst / Leadership Team

Quantity: 1

Level of Participation (%): 100

Classification (State Resources Only): Other

If “Other,” specify: Staff Psychologist

Source: New

Tenure/Time Base: Permanent

Project Team Role: Business Analyst

If “Other,” specify: Clinical Technology Analyst / Leadership Team

Quantity: 1

Level of Participation (%): 100

Classification (State Resources Only): Other

If “Other,” specify: Program Assistant

Source: New

Tenure/Time Base: Permanent

Project Team Role: Business Analyst

If “Other,” specify: Clinical Technology Analyst / Leadership Team

Quantity: 1

Level of Participation (%): 100

Classification (State Resources Only): Other

If “Other,” specify: Registered Nurse

Source: New

Tenure/Time Base: Permanent

Project Team Role: Business Analyst

If “Other,” specify: Clinical Technology Analyst / Leadership Team

Quantity: 1

Level of Participation (%): 100

Classification (State Resources Only): Other

If “Other,” specify: Physician and Surgeon

Source: New

Tenure/Time Base: Permanent

Project Team Role: Business Analyst

If “Other,” specify: Clinical Technology Analyst / Leadership Team

Quantity: 1

Level of Participation (%): 100

Classification (State Resources Only): Other

If “Other,” specify: Staff Psychiatrist

Source: New

Tenure/Time Base: Permanent

Project Team Role: Business Analyst

If “Other,” specify: Clinical Technology Analyst / Leadership Team

Quantity: 1

Level of Participation (%): 100

Classification (State Resources Only): Other

If “Other,” specify: Pharmacist I

Source: New

Tenure/Time Base: Permanent

Project Team Role: Business Analyst

If “Other,” specify: Clinical Technology Analyst / Leadership Team

Quantity: 1

Level of Participation (%): 100

Classification (State Resources Only): Other

If “Other,” specify: Social Worker Assoc

Source: New

Tenure/Time Base: Permanent

Project Team Role: Business Analyst

If “Other,” specify: Clinical Technology Analyst / Leadership Team

Quantity: 1

Level of Participation (%): 100

Classification (State Resources Only): Other

If “Other,” specify: Registered Dietician

Source: New

Tenure/Time Base: Permanent

Project Team Role: Business Analyst

If “Other,” specify: Clinical Technology Analyst / Leadership Team

Quantity: 1

Level of Participation (%): 100

Classification (State Resources Only): Other

If “Other,” specify: Health Record Tech III

Source: New

Tenure/Time Base: Permanent

Project Team Role: Business Analyst

If “Other,” specify: Clinical Technology Analyst / Leadership Team

Quantity: 1

Level of Participation (%): 100

Classification (State Resources Only): Other

If “Other,” specify: Physical Therapist I

Source: New

Tenure/Time Base: Permanent

Project Team Role: Business Analyst

If “Other,” specify: Clinical Technology Analyst / Leadership Team

Quantity: 1

Level of Participation (%): 100

Classification (State Resources Only): Other

If “Other,” specify: Health Program Specialist I

Source: New

Tenure/Time Base: Permanent

Project Team Role: Business Analyst

If “Other,” specify: Clinical Technology Analyst / Leadership Team

Quantity: 1

Level of Participation (%): 100

Classification (State Resources Only): Other

If “Other,” specify: C.E.A Level A

Source: New

Tenure/Time Base: Permanent

Project Team Role: Business Analyst

If “Other,” specify: Clinical Technology Analyst / Leadership Team

Quantity: 1

Level of Participation (%): 100

Classification (State Resources Only): Other

If “Other,” specify: Supervising Rehabilitation Therapist

Source: New

Tenure/Time Base: Permanent

Project Team Role:SME

If “Other,” specify: Training Team

Quantity: 11

Level of Participation (%): 50

Classification (State Resources Only): Other

If “Other,” specify: Supervising Rehabilitation Nurse II

Source: New

Tenure/Time Base: Permanent

Project Team Role:SME

If “Other,” specify: Training Team

Quantity: 10

Level of Participation (%): 100

Classification (State Resources Only): Other

If “Other,” specify: Nurse Instructor

Source: New

Tenure/Time Base: Permanent

Project Team Role:SME

If “Other,” specify: IT Support Team

Quantity: 17

Level of Participation (%): 100

Classification (State Resources Only):IT Specialist I

If “Other,” specify: Click or tap here to enter text.

Source: New

Tenure/Time Base: Permanent

Project Team Role:SME

If “Other,” specify: IT Support Team

Quantity: 4

Level of Participation (%): 100

Classification (State Resources Only):IT Specialist II

If “Other,” specify: Click or tap here to enter text.

Source: New

Tenure/Time Base: Permanent

Project Team Role:SME

If “Other,” specify: IT Support Team

Quantity: 8

Level of Participation (%): 100

Classification (State Resources Only):IT Associate

If “Other,” specify: Click or tap here to enter text.

Source: New

Tenure/Time Base: Permanent

Project Team Role:SME

If “Other,” specify: IT Support Team

Quantity: 4

Level of Participation (%): 100

Classification (State Resources Only):IT Specialist III

If “Other,” specify: Click or tap here to enter text.

Source: New

Tenure/Time Base: Permanent

Project Team Role:SME

If “Other,” specify: IT Support Team

Quantity: 1

Level of Participation (%): 50

Classification (State Resources Only):IT Manager I

If “Other,” specify: Click or tap here to enter text.

Source: New

Tenure/Time Base: Permanent

Contracts

Project Team Role: Project Manager

If “Other,” specify: Click or tap here to enter text.

Quantity: 3

Level of Participation (%): 100

Classification (State Resources Only): Other

If “Other,” specify: Contractor

Source: New

Tenure/Time Base: Choose an item.

Project Team Role: Other

If “Other,” specify: IV&V

Quantity: 1

Level of Participation (%): 100

Classification (State Resources Only): Other

If “Other,” specify: Contractor

Source: New

Tenure/Time Base: Choose an item.

Project Team Role: Other

If “Other,” specify: OCM / BPI

Quantity: 1

Level of Participation (%): 100

Classification (State Resources Only): Other

If “Other,” specify: Contractor

Source: New

Tenure/Time Base: Choose an item.

Project Team Role: Other

If “Other,” specify: Data Integration and Architecture

Quantity: 1

Level of Participation (%): 100

Classification (State Resources Only): Other

If “Other,” specify: Contractor

Source: New

Tenure/Time Base: Choose an item.

Project Team Role: Other

If “Other,” specify: Project Integration Services

Quantity: 1

Level of Participation (%): 100

Classification (State Resources Only): Other

If “Other,” specify: Contractor

Source: New

Tenure/Time Base: Choose an item.

Project Team Role: Other

If “Other,” specify: Wireless LAN optimization study and engineering

Quantity: 1

Level of Participation (%): 100

Classification (State Resources Only): Other

If “Other,” specify: Contractor

Source: New

Tenure/Time Base: Choose an item.

NOTE: Reference SIMM19 Stage 3 Solution Development Preparation Instructions, Section 3.19 for details.

TIP: Copy and paste staffing allocation items to add Team Role or Classification (for different Time Base) as needed.

TIP: Review Stage 3 Part B with your Project Approval and Oversight Manager prior to formal submittal.

TIP: Review the Gate 3 Solution Development Evaluation Scorecard, Part B, to ensure a complete submission. SIMM 19C.8 GATE 3 Evaluation Scorecard Part-B

End of agency/state entity document.

When ready, submit Stage 3 Part B and all attachments in an email to ProjectOversight@state.ca.gov.

Department of Technology Use Only

Original “New Submission” Date: 3/29/2024

Form Received Date: 3/29/2024

Form Accepted Date: 3/29/2024

Form Status: In Analysis

Form Status Date: 3/29/2024

Form Disposition: Choose an item.

If “Other,” specify: Click or tap here to enter text.

Form Disposition Date: Click or tap to enter a date.