



Stage 3 Solution Analysis

California Department of Technology, SIMM 19C.2 (Rev. 3.0.7, 2/28/2022)

3.1 General Information

1. Agency or State Entity Name: **7100 - Employment Development Department**

If Agency/entity is not in the list, then enter here. [Click or tap here to enter text.](#)

2. Proposal Name: **Integrated Claims Management System / Integrated Data Management (ICMS/IDM)**

3. Department of Technology Project Number (0000-000): **7100-222**

4. S3SD Version Number: **Version 1**

5. CDT Billing Case Number: **2245471**

Don't have a Case Number? [Click here to get one.](#)

3.2 Submittal Information

1. Contact Information

Contact Name: **Ron Hughes**

Contact Email: **ron.hughes@edd.ca.gov**

Contact Phone: **(916) 531-7396**

2. Submission Type: **New Submission**

If Withdraw, select Reason: [Choose an item.](#)

If Other, specify reason here: [Click or tap here to enter text.](#)

Sections Changed if an update or resubmission: (List all the sections that changed.)

[Click or tap here to enter text.](#)

Summary of Changes: (Summarize updates made.)

[Click or tap here to enter text.](#)

3. **Attach** [Project Approval Executive Transmittal](#) to your email submission. **Attachment 3.2.3**
4. **Attach** updated [Procurement Assessment Form](#) with Stage 3 information to your email submission. **Attachment 3.2.4**
5. **Conditions from Stage 2 Approval** (Enter any conditions from the Stage 2 Alternatives Analysis approval letter issued by CDT):
[Final S2AA Approval pending.](#)

3.3 Detailed Solution Requirements and Outcomes

1. **Attach detailed** Requirements and Outcomes documents including traceability matrix to the email submission. Include any changed or updated requirements. **Attachment 3.3.1**

2. **Stage 2 Requirements and Outcomes Changes**

Since approval of the Stage 2 Alternatives Analysis, has the agency/state entity developed or modified any requirements and/or outcomes that were not represented in Stage 2? [No](#)

If “Yes,” explain:

[Click or tap here to enter text.](#)

If “Yes,” please describe the nature and scope of the change(s) and how the requirements and/or outcomes align with the business objectives established in the Stage 1 Business Analysis:

[Click or tap here to enter text.](#)

3. **Attach** the updated To-Be Workflow(s) to your email submission. **Attachment 3.3.3**

If To-Be business process workflow(s) is not attached, explain why:

[Click or tap here to enter text.](#)

4. **Attach** the Statement of Work to your email submission. **Attachment 3.3.4, Attachment 3.3.4.1**

3.4 Project and Procurements Roadmap

Attach a Project and Procurements Roadmap or Summary to the submission. **Attachment 3.4.1**

The roadmap or summary should include both the primary and all ancillary procurements.

3.5 Project Planning

Are the following Project Management Plans or artifacts completed to the required level, approved by the designated agency/state entity authority, and available for the Department of Technology to review? **Choose:** ‘Yes,’ ‘No,’ or ‘Not Applicable.’ If ‘No’ or ‘Not Applicable,’ provide the artifact status in the space provided.

Project Management Plan (Draft):Yes

Status: Drafted and reviewed by EDDNext Leadership **Attachment 3.5.1**

Risk Management Plan (Approved):Yes

Status: EDD Hybrid Agile Framework established a combined Risk and Issue Management Plan. The plan has been drafted and reviewed by EDDNext Leadership **Attachment 3.5.2**

Issue and Action Item Management Plan (Approved):Yes

Status: EDD Hybrid Agile Framework established a combined Risk and Issue Management Plan. The plan has been drafted and reviewed by EDDNext Leadership. **Attachment 3.5.2.1**

Change Control Management Plan (Approved):Yes

Status: EDD Hybrid Agile Framework established a combined Scope and Change Control Management Plan. The plan has been drafted and reviewed by EDDNext Leadership. **Attachment 3.5.3**

Quality Management Plan (Approved):Yes

Status: Drafted and reviewed by EDDNext Leadership. **Attachment 3.5.4**

Testing Management Plan (Approved):Yes

Status: Drafted and reviewed by EDDNext Leadership. **Attachment 3.5.5**

Security Management Plan (Approved):Yes

Status: Drafted and reviewed by EDDNext Leadership. **Attachment 3.5.6**

Contract Management Plan (Updated Draft):Yes

Status: Drafted and reviewed by EDDNext Leadership. **Attachment 3.5.7**

Other (enter name) [Click here to enter text.](#) Plan:Not applicable

Status: [Click or tap here to enter text.](#)

3.6 Primary Solicitation

Attach the Primary Solicitation document to your email submission. **Attachment 3.6.1**

For a standard procurement, please attach a copy of your IFB, RFP, or RFO.

For a challenge-based procurement, please attach a copy of the solicitation.

3.7 Ancillary Procurements

1. **Attach** all in-progress and completed ancillary procurement documents to your email submission.
2. Has the project begun procurement activities for Independent Verification and Validation (IV&V) services per the State Administrative Manual Section 4940.3? [Yes](#)

If "Yes," indicate the planned start date for IV&V services below:

[2/12/2024](#)

If "No" or "Not applicable," provide a brief explanation below:

[Click or tap here to enter text.](#)

3. Provide the following information for each of your ancillary procurements:

Contract: [3.7.3.1 Anvaya Solutions M84668](#)

Service Type:[Special Advisor](#)

If "Other," specify:

Roles/Responsibilities or Tasks: [Project Advisor Services](#)

Status:[Complete](#)

CDT STP Conducted: [Yes](#)

Procurement Type:[IT-MSA](#)

If "Other," specify:

Length of Contract: [5 Years](#)

Contract [3.7.3.2 Infinite Solutions M88254](#)

Service Type:[Special Advisor](#)

If "Other," specify:

Roles/Responsibilities or Tasks: [Project Advisor Services](#)

Status:[Complete](#)

CDT STP Conducted: [Yes](#)

Procurement Type:[IT-MSA](#)

If "Other," specify:

Length of Contract: [5 Years](#)

Contract: 3.7.3.3 iFish M75287, 3.7.3.3.1 Amendment 1, 3.7.3.3.2 Amendment 2

Service Type:Project Manager

If "Other," specify:

Roles/Responsibilities or Tasks: Project Manager Services

Status:Complete

CDT STP Conducted: Yes

Procurement Type:IT-MSA

If "Other," specify:

Length of Contract: 2 Years

Contract: 3.7.3.4 iFish M101309

Service Type:Project Manager

If "Other," specify:

Roles/Responsibilities or Tasks: Project Manager Services

Status: Choose an item.

CDT STP Conducted: Yes

Procurement Type:IT-MSA

If "Other," specify:

Length of Contract: 2 Years

Contract: 3.7.3.5 CESER M72011

Service Type:Special Advisor

If "Other," specify:

Roles/Responsibilities or Tasks: Project Advisor Services

Status:Complete

CDT STP Conducted: No

Procurement Type:Other

If "Other," specify: Exempt.

Length of Contract: 3 Years

Contract: 3.7.3.6 Gartner M102890

Service Type:Special Advisor

If "Other," specify:

Roles/Responsibilities or Tasks: Project Advisor Services

Status:Complete

CDT STP Conducted: No

Procurement Type:CMAS

If "Other," specify:

Length of Contract: 1 Year

Contract: 3.7.3.7 Acuity M94404, 3.7.3.7.1 Amendment 1

Service Type:Testing

If "Other," specify:

Roles/Responsibilities or Tasks: Testing Services

Status:Complete

CDT STP Conducted: No

Procurement Type:IT-MSA

If "Other," specify:

Length of Contract: 2 Years

Contract: 3.7.3.8 Entisys360 M64858, 3.7.3.8.1 Amendment 1, 3.7.3.8.2 Amendment 2

Service Type:Other

If "Other," specify: Application Security Assessments

Roles/Responsibilities or Tasks: Application Security Assessments

Status:Complete

CDT STP Conducted: No

Procurement Type:CMAS

If "Other," specify:

Length of Contract: 4 Years

Contract: 3.7.3.9 Visionary Integration Professionals M86552, 3.7.3.9.1 Amendment 1

Service Type:Testing

If "Other," specify:

Roles/Responsibilities or Tasks: Testing Tool+ Configuration

Status:Complete

CDT STP Conducted: Yes

Procurement Type:Other

If "Other," specify: SLP

Length of Contract: 3 Years

Contract: 3.7.3.10 Guidehouse M97295

Service Type:Other

If "Other," specify: Governance/Data Governance, BPR,PAL,OCM, Technical Advisory

Roles/Responsibilities or Tasks: Transformation Office Services

Status:Complete

CDT STP Conducted: Yes

Procurement Type:Other

If "Other," specify: RFP

Length of Contract: 2 Years

Contract: 3.7.3.11 KPMG M71818, 3.7.3.11.1 Amendment 1, 3.7.3.11.2 Amendment 2

Service Type:Other

If "Other," specify: Business Process Re-engineering Services

Roles/Responsibilities or Tasks: Business Process Re-engineering Services

Status:Complete

CDT STP Conducted: Yes

Procurement Type:Other

If "Other," specify: RFP

Length of Contract: 2 Years

Contract: 3.7.3.12 Patriot IT Corp M103047

Service Type:Other

If “Other,” specify: Budgeting & Planning Tool + Configuration.

Roles/Responsibilities or Tasks: Budgeting & Planning Tool + Configuration.

Status:Complete

CDT STP Conducted: No

Procurement Type:Other

If “Other,” specify: SLP

Length of Contract: 1 Year

Contract: 3.7.3.13 DVBE Tech M80817, 3.7.3.13.1 Amendment 1

Service Type:Other

If “Other,” specify: Vendor Procurement Services + SB Platform

Roles/Responsibilities or Tasks: 2022 -Vendor Procurement Services + SB Platform

Status:Complete

CDT STP Conducted: No

Procurement Type:Other

If “Other,” specify: SLP

Length of Contract: 1 Year

Contract: 3.7.3.14 AnSurTech M103302

Service Type:Other

If “Other,” specify: Vendor Procurement Services + SB Platform

Roles/Responsibilities or Tasks: 2024 Vendor Procurement Services + SB Platform

Status:Complete

CDT STP Conducted: No

Procurement Type:Other

If “Other,” specify: SLP

Length of Contract: 1 Year

Contract: 3.7.3.15 ANS M92829

Service Type:Other

If “Other,” specify: Vendor Procurement Services + SB Platform

Roles/Responsibilities or Tasks: 2023 Vendor Procurement Services + SB Platform

Status:Complete

CDT STP Conducted: No

Procurement Type:Other

If “Other,” specify: SLP

Length of Contract: 1 Year

Contract: 3.7.3.16 Public Consulting Group M98102

Service Type:Other

If “Other,” specify: IV&V Services

Roles/Responsibilities or Tasks: IV&V Services

Status:Complete

CDT STP Conducted: Yes

Procurement Type:Other

If “Other,” specify: RFP

Length of Contract: 5 Years

Contract: 3.7.3.17 Boston Consulting Group M97159

Service Type:Organizational Change Management

If “Other,” specify:

Roles/Responsibilities or Tasks: Enterprise Culture Change Consulting Services

Status:Complete

CDT STP Conducted: No

Procurement Type:Other

If “Other,” specify: Non IT CMAS

Length of Contract: 3 Years

Contract: 3.7.3.18 Oxalis Solutions M100595

Service Type:Organizational Change Management

If “Other,” specify:

Roles/Responsibilities or Tasks: Atlassian platform + configuration/training

Status:Complete

CDT STP Conducted: No

Procurement Type:Other

If “Other,” specify: SB/DVBE

Length of Contract: 1 Year

Contract: 3.7.3.19 BM Associates M100753

Service Type:Other

If “Other,” specify: Digital experience platform and configuration.

Roles/Responsibilities or Tasks: Digital experience platform and configuration.

Status:Complete

CDT STP Conducted: No

Procurement Type:Other

If “Other,” specify: SLP

Length of Contract: 3 Years

TIP: Copy and paste or click the + button in the lower right corner of the ancillary procurement items to add Services (for different Service Types or Lengths of Contract) with all additional information as needed.

End of agency/state entity document.

Please ensure ADA compliance before submitting this document to CDT.

When ready, submit Stage 3 and all attachments in an email to ProjectOversight@state.ca.gov.

TIP: Review the Gate 3 Project Management Planning Evaluation Scorecard to ensure a complete submission. [GATE 3 Evaluation Scorecard](#)

Department of Technology Use Only

Original “New Submission” Date: 7/31/2024

Form Received Date: 7/31/2024

Form Accepted Date: 7/31/2024

Form Status: Completed

Form Status Date: 7/31/2024

Form Disposition: Approved

Form Disposition Date: 8/2/2024