



# Stage 3 Solution Analysis

California Department of Technology, SIMM 19C.2 (Rev. 3.0.7, 2/28/2022)

## 3.1 General Information

**1. Agency or State Entity Name:** **7100 - Employment Development Department**

If Agency/entity is not in the list, then enter here. [Click or tap here to enter text.](#)

**2. Proposal Name:** **Integrated Claims Management System / Integrated Data Management (ICMS/IDM)**

**3. Department of Technology Project Number (0000-000):** **7100-222**

**4. S3SD Version Number:** **Version 1**

**5. CDT Billing Case Number:** **2245471**

Don't have a Case Number? [Click here to get one.](#)

## 3.2 Submittal Information

**1. Contact Information**

Contact Name: **Ron Hughes**

Contact Email: [ron.hughes@edd.ca.gov](mailto:ron.hughes@edd.ca.gov)

Contact Phone: **(916) 531-7396**

**2. Submission Type:** **New Submission**

If Withdraw, select Reason: [Choose an item.](#)

If Other, specify reason here: [Click or tap here to enter text.](#)

**Sections Changed if an update or resubmission:** (List all the sections that changed.)

[Click or tap here to enter text.](#)

**Summary of Changes:** (Summarize updates made.)

[Click or tap here to enter text.](#)

3. **Attach Project Approval Executive Transmittal** to your email submission. **Attachment 3.2.3**
4. **Attach updated Procurement Assessment Form** with Stage 3 information to your email submission. **Attachment 3.2.4**
5. **Conditions from Stage 2 Approval** (Enter any conditions from the Stage 2 Alternatives Analysis approval letter issued by CDT):  
Final S2AA Approval pending.

## 3.3 Detailed Solution Requirements and Outcomes

1. **Attach detailed Requirements and Outcomes documents including traceability matrix to the email submission. Include any changed or updated requirements.** **Attachment 3.3.1**
2. **Stage 2 Requirements and Outcomes Changes**

Since approval of the Stage 2 Alternatives Analysis, has the agency/state entity developed or modified any requirements and/or outcomes that were not represented in Stage 2? **No**

If "Yes," explain:

[Click or tap here to enter text.](#)

If "Yes," please describe the nature and scope of the change(s) and how the requirements and/or outcomes align with the business objectives established in the Stage 1 Business Analysis:

[Click or tap here to enter text.](#)

3. **Attach the updated To-Be Workflow(s) to your email submission.** **Attachment 3.3.3**

If To-Be business process workflow(s) is not attached, explain why:

[Click or tap here to enter text.](#)

4. **Attach the Statement of Work to your email submission.** **Attachment 3.3.4, Attachment 3.3.4.1**

## 3.4 Project and Procurements Roadmap

**Attach a Project and Procurements Roadmap or Summary to the submission.** **Attachment 3.4.1**

The roadmap or summary should include both the primary and all ancillary procurements.

## 3.5 Project Planning

Are the following Project Management Plans or artifacts completed to the required level, approved by the designated agency/state entity authority, and available for the Department of Technology to review? **Choose:** 'Yes,' 'No,' or 'Not Applicable.' If 'No' or 'Not Applicable,' provide the artifact status in the space provided.

Project Management Plan (Draft):Yes

Status: Drafted and reviewed by EDDNext Leadership **Attachment 3.5.1**

Risk Management Plan (Approved):Yes

Status: EDD Hybrid Agile Framework established a combined Risk and Issue Management Plan. The plan has been drafted and reviewed by EDDNext Leadership **Attachment 3.5.2**

Issue and Action Item Management Plan (Approved):Yes

Status: EDD Hybrid Agile Framework established a combined Risk and Issue Management Plan. The plan has been drafted and reviewed by EDDNext Leadership. **Attachment 3.5.2.1**

Change Control Management Plan (Approved):Yes

Status: EDD Hybrid Agile Framework established a combined Scope and Change Control Management Plan. The plan has been drafted and reviewed by EDDNext Leadership. **Attachment 3.5.3**

Quality Management Plan (Approved):Yes

Status: Drafted and reviewed by EDDNext Leadership. **Attachment 3.5.4**

Testing Management Plan (Approved):Yes

Status: Drafted and reviewed by EDDNext Leadership. **Attachment 3.5.5**

Security Management Plan (Approved):Yes

Status: Drafted and reviewed by EDDNext Leadership. **Attachment 3.5.6**

Contract Management Plan (Updated Draft):Yes

Status: Drafted and reviewed by EDDNext Leadership. **Attachment 3.5.7**

Other (enter name) [Click here to enter text.](#) Plan:Not applicable

Status: [Click or tap here to enter text.](#)

## 3.6 Primary Solicitation

**Attach** the Primary Solicitation document to your email submission. **Attachment 3.6.1**

For a standard procurement, please attach a copy of your IFB, RFP, or RFO.

For a challenge-based procurement, please attach a copy of the solicitation.

## 3.7 Ancillary Procurements

1. **Attach** all in-progress and completed ancillary procurement documents to your email submission.
2. Has the project begun procurement activities for Independent Verification and Validation (IV&V) services per the State Administrative Manual Section 4940.3? **Yes**

If "Yes," indicate the planned start date for IV&V services below:

2/12/2024

If "No" or "Not applicable," provide a brief explanation below:

[Click or tap here to enter text.](#)

3. Provide the following information for each of your ancillary procurements:

**Contract:** [3.7.3.1 Anvaya Solutions M84668](#)

**Service Type:** [Special Advisor](#)

If "Other," specify:

**Roles/Responsibilities or Tasks:** [Project Advisor Services](#)

**Status:** [Complete](#)

**CDT STP Conducted:** [Yes](#)

**Procurement Type:** [IT-MSA](#)

If "Other," specify:

**Length of Contract:** [5 Years](#)

**Contract** [3.7.3.2 Infinite Solutions M88254](#)

**Service Type:** [Special Advisor](#)

If "Other," specify:

**Roles/Responsibilities or Tasks:** [Project Advisor Services](#)

**Status:** [Complete](#)

**CDT STP Conducted:** [Yes](#)

**Procurement Type:** [IT-MSA](#)

If "Other," specify:

**Length of Contract:** [5 Years](#)

**Contract:** [3.7.3.3 iFish M75287](#), [3.7.3.3.1 Amendment 1](#), [3.7.3.3.2 Amendment 2](#)

**Service Type:** Project Manager

If "Other," specify:

**Roles/Responsibilities or Tasks:** Project Manager Services

**Status:** [Complete](#)

**CDT STP Conducted:** [Yes](#)

**Procurement Type:** [IT-MSA](#)

If "Other," specify:

**Length of Contract:** [2 Years](#)

**Contract:** [3.7.3.4 iFish M101309](#)

**Service Type:** Project Manager

If "Other," specify:

**Roles/Responsibilities or Tasks:** Project Manager Services

**Status:** [Choose an item.](#)

**CDT STP Conducted:** [Yes](#)

**Procurement Type:** [IT-MSA](#)

If "Other," specify:

**Length of Contract:** [2 Years](#)

**Contract:** [3.7.3.5 CESER M72011](#)

**Service Type:** Special Advisor

If "Other," specify:

**Roles/Responsibilities or Tasks:** Project Advisor Services

**Status:** [Complete](#)

**CDT STP Conducted:** [No](#)

**Procurement Type:** [Other](#)

If "Other," specify: [Exempt](#).

**Length of Contract:** [3 Years](#)

**Contract:** [3.7.3.6 Gartner M102890](#)

**Service Type:** Special Advisor

If "Other," specify:

**Roles/Responsibilities or Tasks:** Project Advisor Services

**Status:** [Complete](#)

**CDT STP Conducted:** [No](#)

**Procurement Type:** [CMAS](#)

If "Other," specify:

**Length of Contract:** [1 Year](#)

**Contract:** [3.7.3.7 Acuity M94404](#), [3.7.3.7.1 Amendment 1](#)

**Service Type:** Testing

If "Other," specify:

**Roles/Responsibilities or Tasks:** Testing Services

**Status:** [Complete](#)

**CDT STP Conducted:** [No](#)

**Procurement Type:** [IT-MSA](#)

If "Other," specify:

**Length of Contract:** [2 Years](#)

**Contract:** [3.7.3.8 Entisys360 M64858](#), [3.7.3.8.1 Amendment 1](#), [3.7.3.8.2 Amendment 2](#)

**Service Type:** Other

If "Other," specify: Application Security Assessments

**Roles/Responsibilities or Tasks:** Application Security Assessments

**Status:** [Complete](#)

**CDT STP Conducted:** [No](#)

**Procurement Type:** [CMAS](#)

If "Other," specify:

**Length of Contract:** [4 Years](#)

**Contract:** 3.7.3.9 Visionary Integration Professionals M86552, 3.7.3.9.1 Amendment 1

**Service Type:** Testing

If "Other," specify:

**Roles/Responsibilities or Tasks:** Testing Tool+ Configuration

**Status:** Complete

**CDT STP Conducted:** Yes

**Procurement Type:** Other

If "Other," specify: SLP

**Length of Contract:** 3 Years

**Contract:** 3.7.3.10 Guidehouse M97295

**Service Type:** Other

If "Other," specify: Governance/Data Governance, BPR,PAL,OCM, Technical Advisory

**Roles/Responsibilities or Tasks:** Transformation Office Services

**Status:** Complete

**CDT STP Conducted:** Yes

**Procurement Type:** Other

If "Other," specify: RFP

**Length of Contract:** 2 Years

**Contract:** 3.7.3.11 KPMG M71818, 3.7.3.11.1 Amendment 1, 3.7.3.11.2 Amendment 2

**Service Type:** Other

If "Other," specify: Business Process Re-engineering Services

**Roles/Responsibilities or Tasks:** Business Process Re-engineering Services

**Status:** Complete

**CDT STP Conducted:** Yes

**Procurement Type:** Other

If "Other," specify: RFP

**Length of Contract:** 2 Years

**Contract:** [3.7.3.12 Patriot IT Corp M103047](#)

**Service Type:** [Other](#)

If "Other," specify: Budgeting & Planning Tool + Configuration.

**Roles/Responsibilities or Tasks:** Budgeting & Planning Tool + Configuration.

**Status:** [Complete](#)

**CDT STP Conducted:** [No](#)

**Procurement Type:** [Other](#)

If "Other," specify: [SLP](#)

**Length of Contract:** [1 Year](#)

**Contract:** [3.7.3.13 DVBE Tech M80817, 3.7.3.13.1 Amendment 1](#)

**Service Type:** [Other](#)

If "Other," specify: Vendor Procurement Services + SB Platform

**Roles/Responsibilities or Tasks:** 2022 -Vendor Procurement Services + SB Platform

**Status:** [Complete](#)

**CDT STP Conducted:** [No](#)

**Procurement Type:** [Other](#)

If "Other," specify: [SLP](#)

**Length of Contract:** [1 Year](#)

**Contract:** [3.7.3.14 AnSurTech M103302](#)

**Service Type:** [Other](#)

If "Other," specify: Vendor Procurement Services + SB Platform

**Roles/Responsibilities or Tasks:** 2024 Vendor Procurement Services + SB Platform

**Status:** [Complete](#)

**CDT STP Conducted:** [No](#)

**Procurement Type:** [Other](#)

If "Other," specify: [SLP](#)

**Length of Contract:** [1 Year](#)

**Contract:** 3.7.3.15 ANS M92829

**Service Type:** Other

If "Other," specify: Vendor Procurement Services + SB Platform

**Roles/Responsibilities or Tasks:** 2023 Vendor Procurement Services + SB Platform

**Status:** Complete

**CDT STP Conducted:** No

**Procurement Type:** Other

If "Other," specify: SLP

**Length of Contract:** 1 Year

**Contract:** 3.7.3.16 Public Consulting Group M98102

**Service Type:** Other

If "Other," specify: IV&V Services

**Roles/Responsibilities or Tasks:** IV&V Services

**Status:** Complete

**CDT STP Conducted:** Yes

**Procurement Type:** Other

If "Other," specify: RFP

**Length of Contract:** 5 Years

**Contract:** 3.7.3.17 Boston Consulting Group M97159

**Service Type:** Organizational Change Management

If "Other," specify:

**Roles/Responsibilities or Tasks:** Enterprise Culture Change Consulting Services

**Status:** Complete

**CDT STP Conducted:** No

**Procurement Type:** Other

If "Other," specify: Non IT CMAS

**Length of Contract:** 3 Years

**Contract:** [3.7.3.18 Oxalis Solutions M100595](#)

**Service Type:** [Organizational Change Management](#)

If "Other," specify:

**Roles/Responsibilities or Tasks:** Atlassian platform + configuration/training

**Status:** [Complete](#)

**CDT STP Conducted:** [No](#)

**Procurement Type:** [Other](#)

If "Other," specify: [SB/DVBE](#)

**Length of Contract:** [1 Year](#)

**Contract:** [3.7.3.19 BM Associates M100753](#)

**Service Type:** [Other](#)

If "Other," specify: Digital experience platform and configuration.

**Roles/Responsibilities or Tasks:** Digital experience platform and configuration.

**Status:** [Complete](#)

**CDT STP Conducted:** [No](#)

**Procurement Type:** [Other](#)

If "Other," specify: [SLP](#)

**Length of Contract:** [3 Years](#)

*TIP: Copy and paste or click the + button in the lower right corner of the ancillary procurement items to add Services (for different Service Types or Lengths of Contract) with all additional information as needed.*

**End of agency/state entity document.**

**Please ensure ADA compliance before submitting this document to CDT.**

**When ready, submit Stage 3 and all attachments in an email to [ProjectOversight@state.ca.gov](mailto:ProjectOversight@state.ca.gov).**

*TIP: Review the Gate 3 Project Management Planning Evaluation Scorecard to ensure a complete submission. [GATE 3 Evaluation Scorecard](#)*

## Department of Technology Use Only

**Original “New Submission” Date:** [7/31/2024](#)

**Form Received Date:** [7/31/2024](#)

**Form Accepted Date:** [7/31/2024](#)

**Form Status:** [Completed](#)

**Form Status Date:** [7/31/2024](#)

**Form Disposition:** [Approved](#)

**Form Disposition Date:** [8/2/2024](#)