



Stage 3 Solution Development (Part B)

Department of Technology, SIMM 19C, Revision 9/8/2016



How to Attach File
and Insert Section.p

(Embedded PDF instructions describe how to attach files and/or insert repeating sections.)

3.13 General Information

Agency or State Entity Name:

Transportation, Department of (Caltrans)

Organization Code:

2660

Proposal Name:

Transportation Asset Management System (TAMS)

Department of Technology Project Number: 2660-544

3.14 Part B Submittal Information

Contact Information:

Contact First Name:

William

Contact Email:

william.boyd@dot.ca.gov

Contact Last Name:

Boyd

Contact Phone Number:

(916) 651-6533

Part B Submission Date:

4/13/2020

Part B Submission Type:

New Submission

Updated Submission (Pre-Approval)

Updated Submission (Post-Approval)

Withdraw Submission

Reason: Select...

If "Other," specify:

Part B Sections Updated (For Updated Submissions only, check all that apply)

3.13 General Information

3.17 Protest Processes

3.14 Part B Submittal Information

3.18 Project Management Planning

3.15 Solicitation Package and Evaluation Readiness

3.19 Staffing Allocation

3.16 Public Contract Code (PCC) 6611 Readiness

3.20 Final Solicitation Package Submission

Part B Summary of Changes:

Not applicable, initial submission.

Part B Project Approval Executive Transmittal

Attachment: 50 2660-544_Caltrans_TAMS_S3SD_Project_Approval_Executive_Transmittal.docx



Stage 3 Solution Development (Part B)

Department of Technology, SIMM 19C, Revision 9/8/2016

Condition(s) from Previous Stage(s):

Condition #

Condition Category

If "Other," specify:

Condition Sub-Category

If "Other," specify:

Condition

Assessment

If "Other," specify:

Agency/state Entity Response

Status

If "Other," specify:

Insert Condition

Department of General Services (DGS) Delegated Purchasing Authority: Over Under No Procurement

3.15 Solicitation Package and Evaluation Readiness

1. Check all sections of the SIMM Section 195 Statewide Technology Procurement Division (STPD) Solicitation Template completed and reviewed for quality assurance:

Part 1:

- 1. Introduction
- 2. Bidding Instructions
- 3. Administrative Requirements
- 4. Bid Requirements
- 5. Cost
- 6. Proposal/Bid Format and Submission Requirements
- 7. Evaluation
- 8. Informational Attachments

Part 2:

- Appendix A, Statement of Work
- STD 213, Standard Agreement
- Bidder Qualifications Forms
- Bidder Reference Forms
- Staff Qualifications Forms
- Staff Reference Forms
- Cost Worksheets
- Bidder's Library
- Functional/Non-functional Requirements

2. Describe the breakdown of the total evaluation score to be awarded (point/score) and how the score will be allotted, below:

Scoring and Point Distribution

Evaluation Area	Maximum Possible Score
DVBE Participation Requirement (3% Required)	Pass/Fail
Evaluation Area	Maximum Possible Score
Bidder Qualification Forms	Pass/Fail
Evaluation Area	Maximum Possible Score
Bidder Reference Forms	Pass/Fail
Evaluation Area	Maximum Possible Score
Staff Qualification Forms	Pass/Fail
Evaluation Area	Maximum Possible Score
Staff Qualification Forms - Desirables	10%
Evaluation Area	Maximum Possible Score
Staff Reference Forms	Pass/Fail
Evaluation Area	Maximum Possible Score
Exhibit 22: Narrative Response Items	30%



Stage 3 Solution Development (Part B)

Department of Technology, SIMM 19C, Revision 9/8/2016

Evaluation Area	Maximum Possible Score
Exhibit 19: TAMS Requirements	30%
Evaluation Area	Maximum Possible Score
Cost	30%

Total Points Possible:

Insert Evaluation Area

	Yes	No	N/A
3. Is the Bidder's Library complete and ready for vendor access?	<input checked="" type="checkbox"/>	<input type="checkbox"/>	
4. Does the Agency/state entity anticipate that any confidential information will be posted in the Bidder's Library?	<input type="checkbox"/>	<input checked="" type="checkbox"/>	
5. Has the Agency/state entity tested and validated the evaluation methodology, points, and/or approach?	<input checked="" type="checkbox"/>	<input type="checkbox"/>	
6. Has the Agency/state entity completed development of the bidder and key staff qualifications and the bidder and key staff references? If "Yes," select the approach that will be used to validate the references submitted below: Verbal (e.g., telephone with pre-defined script)	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
7. Are all key stakeholders (executive sponsors, business and IT project team, and procurement team) knowledgeable and committed to the evaluation methodology for the solicitation?	<input checked="" type="checkbox"/>	<input type="checkbox"/>	
8. Will the Agency/state entity require the bidder to demonstrate any solution requirements? If "Yes," attach the demonstration script below. Attachment: Defined in RFP Section 7.4.2	<input checked="" type="checkbox"/>	<input type="checkbox"/>	
9. Have changes been made to the solicitation package (e.g., solution requirements, cost worksheets, evaluation methodology, terms, SOW) as a result of the Statewide Technology Procurement Division (STPD) Pre-Solicitation process? If "Yes," explain changes below: Clean up references. Provide clarifications to areas indicated as confusing by vendors (e.g., Objectives, Business Capability Model). Update RFP instructions based on COVID-19 (electronic submission, signatures, etc.).	<input checked="" type="checkbox"/>	<input type="checkbox"/>	

3.16 Public Contract Code (PCC) 6611 Readiness

	Yes	No	N/A
1. Has the Agency/state entity received approval from Department of General Services (DGS) or the Department of Technology to utilize PCC 6611? If "Yes," attach a preliminary draft of the negotiation plan and the approved form (GSPD 13-003) below: Attachment: Working in close collaboration with CDT STP Procurement Official.	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

3.17 Protest Processes

1. Select the protest process being utilized for the primary solicitation:
- Alternative Protest Process (APP) – if selected, attach below: Traditional Protest Process
- Not Applicable (N/A) – if selected, specify below:
Attachment: (File Attachment)
If the protest process is "N/A" for the solicitation, provide an explanation below:
PCC Section 6611

3.18 Project Management Planning

	Yes	No	N/A
Are the following project management plans or project artifacts complete, approved by the designated Agency/state entity authority, and available for Department of Technology review?			



Stage 3 Solution Development (Part B)

Department of Technology, SIMM 19C, Revision 9/8/2016

Project Management Plan	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
If "No," provide the status below; if "N/A," provide an explanation below: To be developed before contract award.			
Change Control Management Plan	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
If "No," provide the status below; if "N/A," provide an explanation below: To be developed before contract award.			
Configuration Management Plan	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
If "No," provide the status below; if "N/A," provide an explanation below: To be developed after contract award with Contractor.			
Data Management Plan	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
If "No," provide the status below; if "N/A," provide an explanation below: Data Quality Management Plan is under development with Gartner.			
Maintenance & Operations (M&O) Transition Management Plan	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
If "No," provide the status below; if "N/A," provide an explanation below: To be developed after contract award with Contractor.			
Procurement Management Plan	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
If "No," provide the status below; if "N/A," provide an explanation below: Procurements to be completed with CDT STP as planned in S2AA and collaboration.			
Quality Management Plan	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
If "No," provide the status below; if "N/A," provide an explanation below: To be developed after contract award with Contractor.			
Testing Master Plan	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
If "No," provide the status below; if "N/A," provide an explanation below: To be developed after contract award with Contractor.			
Security Management Plan	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
If "No," provide the status below; if "N/A," provide an explanation below: To be developed after contract award with Contractor.			
Business Continuity Management Plan (including Technology Recovery Plan)	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
If "No," provide the status below; if "N/A," provide an explanation below: To be developed after contract award with Contractor.			
Risk Management Plan	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
If "No," provide the status below; if "N/A," provide an explanation below:			

3.19 Staffing Allocation

Project Team Role	Project Manager	If "Other," specify:
Quantity	1	
Level of Participation	100%	
Classification (State Resources Only)	Data Processing Manager III	If "Other," specify: IT Manager I
Source	Redirected	
Tenure/Time Base	Permanent	
Project Team Role	Project Manager	If "Other," specify:
Quantity	1	
Level of Participation	80%	
Classification (State Resources Only)	Other	If "Other," specify: Staf Svs Mgr III
Source	Redirected	
Tenure/Time Base	Permanent	



Stage 3 Solution Development (Part B)

Department of Technology, SIMM 19C, Revision 9/8/2016

Project Team Role	Business Analyst	If "Other," specify:
Quantity	1	
Level of Participation	100%	
Classification (State Resources Only)	Other	If "Other," specify: Info Tech Spc I Range-B
Source	Redirected	
Tenure/Time Base	Permanent	
Project Team Role	Procurement Official	If "Other," specify: CDT STP: Emily Klahn and Raymond Estey
Quantity	2	
Level of Participation	25%	
Classification (State Resources Only)	Other	If "Other," specify: INFORMATION TECH SUP II
Source	New	
Tenure/Time Base	Limited Term	
Project Team Role	Other	If "Other," specify: Sponsors
Quantity	2	
Level of Participation	5%	
Classification (State Resources Only)	Other	If "Other," specify: Prin Tr Eng, Caltrans & CIO
Source	Redirected	
Tenure/Time Base	Permanent	
Project Team Role	SME	If "Other," specify:
Quantity	2	
Level of Participation	100%	
Classification (State Resources Only)	Other	If "Other," specify: Transportation Eng, Caltrans
Source	Redirected	
Tenure/Time Base	Limited Term	

Insert Project Team Role

3.20 Final Solicitation Package Submission

Attachment: See S3SD Part A and SIMM 71B for full package

Insert Attachment

Stage 3 Solution Development (Part B) – Department of Technology Use Only

Original "New Submission" Date	5/20/2020	
Form Received Date	5/20/2020	
Form Accepted Date	5/20/2020	
Form Status	Completed	
Form Status Date	6/25/2020	
Form Disposition	Approved	If "Other," specify:



Stage 3 Solution Development (Part B)

Department of Technology, SIMM 19C, Revision 9/8/2016

Form Disposition Date

6/25/2020